



BOYS & GIRLS CLUBS
OF CENTRAL FLORIDA

Contact **Phil Deal** for more information

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Donor Advised Funds

While Boys & Girls Clubs of Central Florida (BGCCF) does not sponsor or administer donor advised funds ("DAF"), it is a qualified nonprofit to receive grants from any DAF. To make a DAF gift, you simply recommend to your DAF provider that a grant be made to Boys & Girls Clubs of Central Florida!

How it works

Recommending your grant is an easy three-step process.

1. Log into Your DAF Account and Locate the Grant-Recommendation Form

Most grant recommendation forms are housed behind a password-protected area on the DAF provider's website. You'll likely have the option to print a grant recommendation form or complete a similar form online. (The latter is particularly useful for more time-sensitive grant recommendations.)

2. Complete Key Information in Your Form

Your DAF grant should be directed to:

Boys & Girls Clubs of Central Florida

101 E. Colonial Drive

Orlando, FL 32801

Federal Tax ID: 59-095-1887

Contact name: Phil Deal (pdeal@bgccf.org)

Note the intended purpose of the grant on your form, including, if applicable, the benefitting fund name. (A grant's purpose is normally noted in its own section that is sometimes listed as "Grant Details," "Grant Purpose" or "Recommended Purpose.")

Mark whether you want 1) your grant's donor to be listed as the name of the DAF account's owner(s) or 2) the name of the DAF account itself. (This is important so BGCCF can identify, credit, and acknowledge your gift appropriately.)

3. Submit Your Completed Recommendation Form

Either mail your printed form to your DAF provider or hit "send"/"submit" on your completed online form.

Other important notes

- The IRS prohibits DAFs from making distributions that provide "more than incidental benefit" to a donor, like distributions toward a pre-existing pledge with BGCCF or distributions that give increased athletics status (including improved seating).
- You cannot use an IRA Charitable Rollover gift to fund a DAF – you must direct your IRA Charitable Rollover gift directly to a qualified charity (like BGCCF), not a DAF, to receive the IRA Charitable Rollover's tax benefits.
- You can designate BGCCF as a partial or full beneficiary to your DAF account. We can provide you with the appropriate beneficiary designation language.

Questions?

Please reach out to Phil Deal via pdeal@bgccf.org with any further questions.

* Boys & Girls Clubs of Central Florida does not provide tax, legal or financial advice. This material has been prepared for informational purposes only, and is not intended to provide, and should not be relied on for, tax, legal, or financial advice. You should consult your own tax, legal, and financial advisors before engaging in any transaction.